

PROVIDE HOPE AND EMPOWERMENT



MAKE A BEQUEST THAT MAKES A DIFFERENCE – When you make an estate gift to Disabled Sports Eastern Sierra, you provide one of the most important resources of support for the future. An estate gift enables you to control your assets during your lifetime and also make a gift that ensures the finest facilities, equipment and programs for those with special needs.

PROVIDING FOR DISABLED SPORTS EASTERN SIERRA

- ☀️ Beneficiary designations are a great way to provide for DSES, bypass probate, expedite distributions, and potentially save taxes.
- ☀️ Name DSES the beneficiary of your retirement plan. Pre-tax assets such as retirement plans are subject to income tax if passed to individuals but not if passed to charities. It can be very tax wise to leave pre-tax assets to charity and post-tax assets to individuals.
- ☀️ Name DSES the beneficiary of your bank or brokerage accounts. While this may not create income tax savings, a beneficiary designation will expedite the distribution directly to your named inheritor and the assets may avoid the sometimes lengthy probate process.
- ☀️ Name DSES as a beneficiary in your will or trust estate document.
- ☀️ Those who make a bequest may choose to benefit Disabled Sports Eastern Sierra or the National Wounded Warrior Center.
- ☀️ Leave specific assets (real estate, instruments or art), specific dollar amounts, a percentage of your estate, or a residual amount.
- ☀️ You may give instructions regarding how you would like your gift to be used.

PLEASE CONTACT US FOR MORE INFORMATION!

Let us know your intentions so we can properly thank you. Contact Kathy Copeland, Executive Director at **760.914.1275** or **kcopeland@disabledsportseasternsierra.org**. Please consult with your attorney and financial advisory for advice related to your specific situation before taking any action.



**DISABLED
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